

LALBENQUE FARMS

A Truffle Farm That Starts In The South Of
France And Harvests Delicate Black Truffles
All Around The World.





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The image features a close-up of a dark, textured pinecone resting on a wooden surface. In the background, a portion of a laptop keyboard is visible. The entire scene is overlaid with a semi-transparent dark teal filter. The text 'LETTER FROM CHIEF EXECUTIVE' is centered in a bold, white, sans-serif font.

LETTER FROM CHIEF EXECUTIVE

DEAR INVESTORS

Thank you for taking the time to join us as we embark on this exciting phase of growth and evolution at Lalbenque Farms. We are thrilled to present a unique opportunity in the thriving truffle farming industry, augmented by revenue streams ranging from exotic mushroom cultivation to healthcare production and tree inoculation with truffle spores. With a global footprint spanning France, Spain, Ireland, South Africa, and New Zealand, Lalbenque Farms is strategically positioned to capitalize on the growing demand for truffles and mushrooms, fueled by the culinary and wellness sectors.

Our commitment to sustainable farming practices and innovative revenue streams aligns seamlessly with consumer preferences for ethically sourced, high-quality products.

The role of women in agriculture is a compelling and emerging aspect of our vision. Embracing the grit and determination that epitomizes farmers worldwide, with one distinctive differentiator—eliminating the middleman. The traditional concept has become obsolete. As a young Irish woman, I witnessed firsthand how a single euro was fragmented into smaller revenues, passing through various intermediaries from farm to processor to wholesaler and retailer before reaching the consumer. In today's dynamic landscape, the Farm-to-Plate concept is not only viable but eagerly sought after by consumers. I am proud to lead by example in this movement.

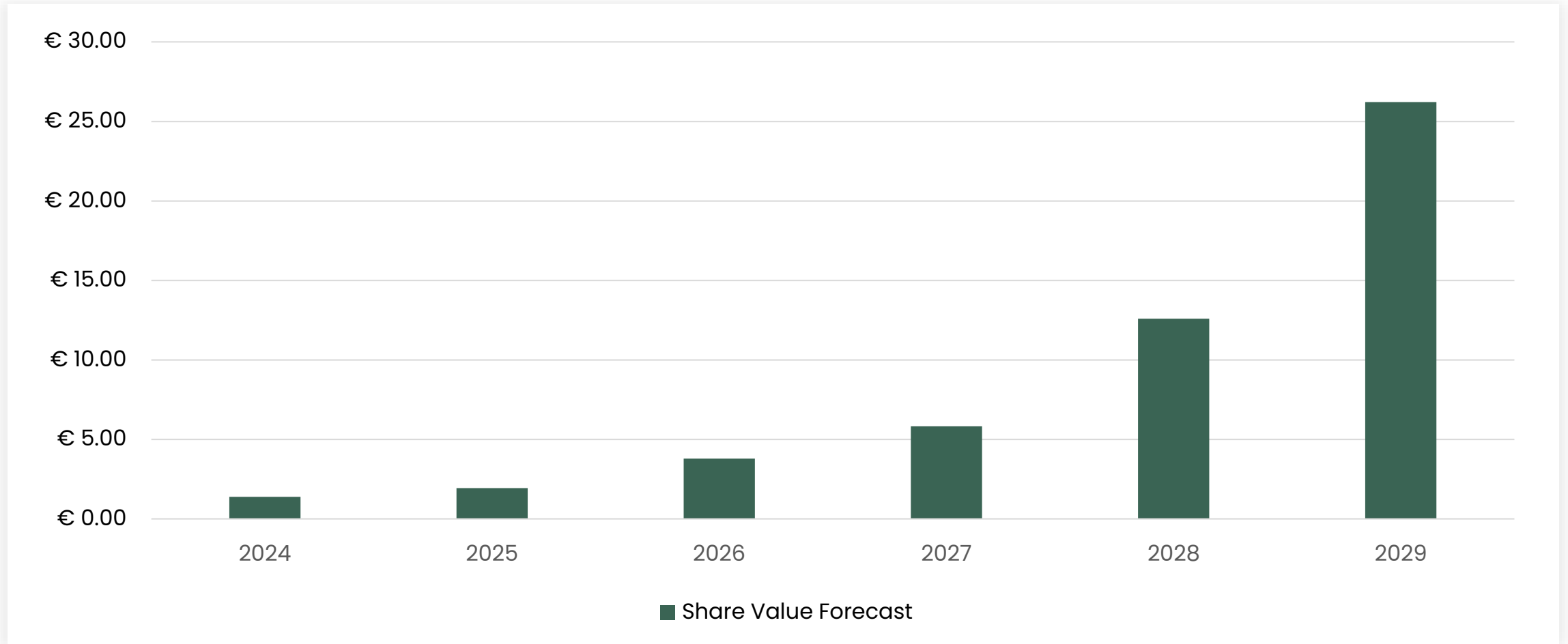
Throughout this presentation, you will discover the compelling viability of our business model and its potential for exponential growth—with your support. We eagerly anticipate the journey ahead and the opportunity to collaborate with you. Warm regards,

Rhiannon McCann

Chief Executive Officer

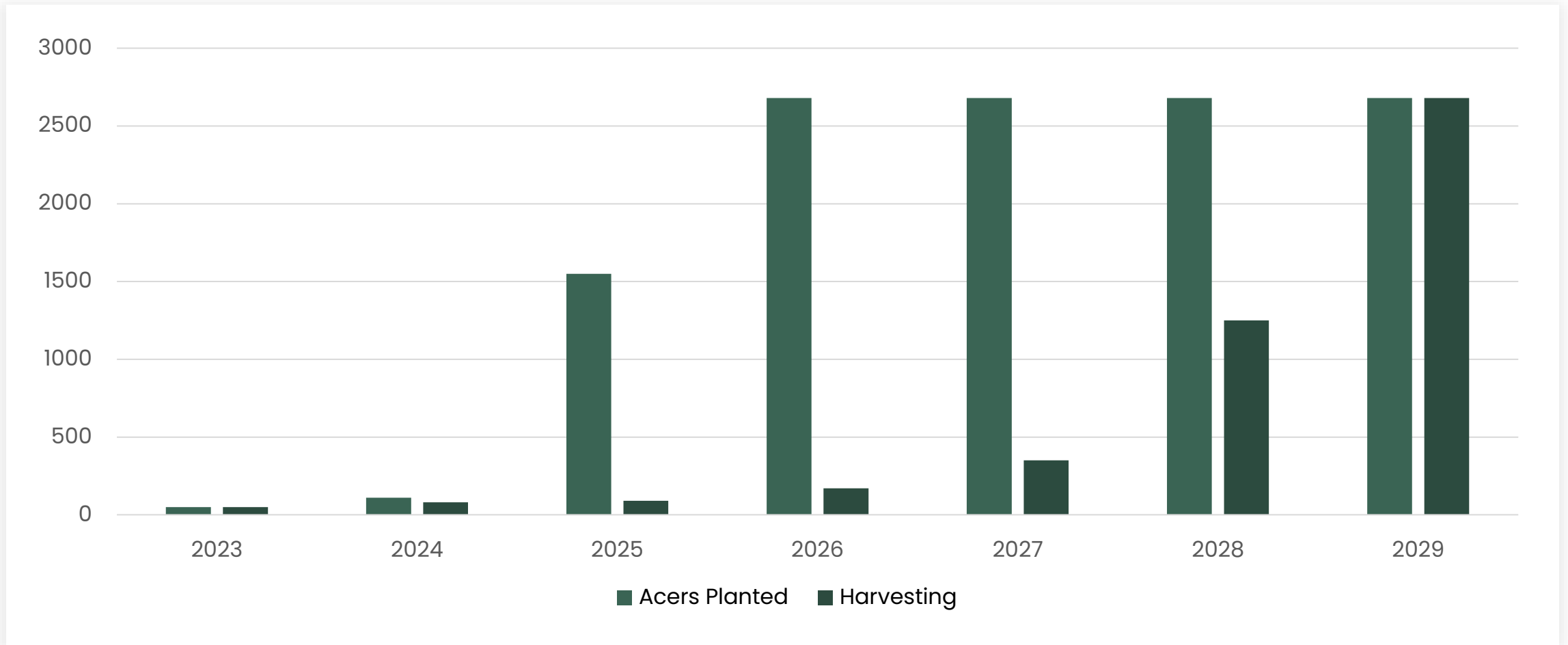


LALBENQUE FARMS, SHARE PRICE FORECAST €1.39 UP TO €26.21 BY 2029



LALBENQUE FARMS – REAL DATA

Growth Through Landaccusations And Planting 2023–2029



A photograph of a greenhouse filled with rows of seedlings in a tray. The seedlings are small green plants with two leaves, growing in a dark soil. The tray is made of a dark material, possibly plastic or wood. The background shows the structure of the greenhouse, including a white frame and a translucent covering. The overall lighting is soft and even. The word "HIGHLIGHT" is overlaid in the center in a large, bold, white, sans-serif font.

HIGHLIGHT



HIGHLIGHT

- Women led Agriculture Business entering the world stage
- Expanding our Farms from 22.5 acres to over 2,690 Hectares, including new Farms in Lalbenque France, Ireland, New Zealand and South Africa
- Supporting the environment and reducing the impacts of climate change through planting 1.1 million trees in 2024/2025
- 78% of Capital Raised used in the purchase of RAW Agriculture Land with the right PH for Truffle
- Post Capital Raise Land Valuation of €13.9million
- Expanding our world class Laboratory in Lalbenque France
- IPO Listing 2029





01.

Through our own laboratories, advanced technologies, and meticulous attention to detail, we are pioneering a new era of farming—one that is efficient, sustainable, and customer-centric. Our dedication to quality, freshness, and traceability ensures that every product bearing the Lalbenque Farms name represents the pinnacle of excellence.

02.

But our journey is far from over. We recognize that true innovation and growth require collaboration and partnership. That's why we are reaching out to you, esteemed investors, to join us on this exhilarating expedition. Together, we can unlock the full potential of Lalbenque Farms, driving not only financial success but also positive social and environmental impact.

FARM LOCATIONS

Ensuring Harvesting 2x per year Getting ahead of Global Warming



Combating Climate Change in the Truffle Market



Lalbenque farms process model



Lalbenque Lab, based in Lalbenque France is where our Bio Scientist develops Mycelium Cultures and Spores. Young shoots are inoculated at the lab and then sent back to the Growth Facility.



At LF we utilise state-of-the-art growth pods, located in both France & Ireland to inoculate and incubate, Holm Oak, Hazel and Pine Trees. The best trees for developing the symbiotic relationship.



LF uses 50% of Inoculated Truffle Trees in our worldwide farms, with crops located in France, Spain, Ireland, South Africa and New Zealand.



50% inoculated trees are made available to the market, as a lucrative revenue stream for LF.

Revenue 1



The Lalbenque Farms Sales team is located in Dublin, Ireland. Together with our marketing team they focus on bringing our Cultures, Exotic Mushrooms, Inoculated Trees, Education Programs and accommodation Packages to market.

At LF we harvest the Truffle Mycelium - which is sold directly to the Pharmaceutical Industry.



Revenue 3



80% of Exotic mushrooms grown at LF, used for in our health supplement range.

20% of Exotic Mushrooms produced, Exclusively sold to restaurants and manufacturers who invest with us.

Revenue 5



As part of our revenue model, LF runs 2 B&B's which we operate alongside our Education Program. In conjunction to this we operate a high-end restaurant, using only locally sourced or homegrown, home-made produce. Embodying our Farm to Table ethos.

Revenue 4



Around 80% of the Truffles grown are used in the production of Lalbenque Health Supplements.



Around 20% of the Black and White Truffles grown are sold to the world's top Restaurants - Farm to Table.





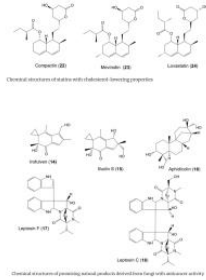
LALBENQUE FARMS

SUSTAINABLE FARMING

What We Do

FARMING	Laboratory	Growth Pods	Truffle Farming	Production & Packaging Facility	Accommodation Education
WHAT WE DO	We grow cultures, create spores, and inoculate shoots in a controlled ecosystem	We grow exotic Mushrooms from Cultures for Culinary Specialities and Health Care Products	We grow Truffles for Culinary Specialities and Health Care Products	We grow Truffles for Culinary Specialities and Health Care Products	We provide Accommodation and Education programs on the health benefits of Mushrooms, including Restaurant
WHAT WE SELL	Cultures	Mushroom Extracts	Black Truffles	Healthcare Supplements	Accommodation
	Inoculated Trees	Exotic Mushrooms	White Truffles	Beautify Products	Education

CULTURES AND SPORES



Our state-of-the-art laboratories and cutting-edge technologies enable us to unlock the full potential of spore cultivation, ensuring optimal growth conditions and genetic diversity. From meticulously controlled environments to expertly crafted growth mediums, every step of our cultivation process is designed to maximize yield, quality, and sustainability.

MUSHROOM VARIETIES



Hericium erinaceus, commonly known as the lion's mane mushroom



Trametes versicolor – also known as Coriolus versicolor and Polyporus versicolor – Turkey Tail



Inonotus obliquus, commonly called chaga, is a fungus in the family Hymenochaetales



Lingzhi, Ganoderma sichuanense, also known as reishi or Ganoderma lingzhi



Lentinula edodes, also known as Shiitake is an edible with significant health benefits



Ophiocordyceps sinensis also known simply as Cordyceps is a genus of ascomycete fungi

We have identified 6 species of functional mushrooms that offer a variety of health benefits from cognition to potential cancer reducing treatments. These are exciting times as AI and Quantum AI dive into the depth of our understand around the power within mushrooms. Lalbenque Farms is at the forefront of new and exciting mushroom, and culture creation and farming

TRUFFLE VARIETIES



Black Perigord truffles
Black Perigord truffles have a deep earthy flavour and aroma. They pair well with red meat dishes.

Price Per KG
\$2,000 - 3,000



Burgundy truffles
Burgundy truffles have a garlicky, aromatic flavour profile. They are best used in pasta dishes.

Price Per KG
\$300 - 600



White Alba truffles
White Alba truffles have a mild, delicate flavour. They are a versatile ingredient and can be used in a variety of dishes.

Price Per KG
\$8,000 - 10,000

This is by far our primary focus, using advanced AI, Lalbenque Farms have streamlined the cultivation and inoculation process, keeping shoots in a microclimate for 8 months longer than industry standards, means we can out produce our market competitors. This is all made possible through our Laboratories and Growth Facilities. Lalbenque Farms will be one of the largest producer of Truffles by 2029

HEALTH SUPPLEMENTS



One of the greatest challenges facing the health supplement market is access to high quality products, at Lalbenque Farms we use our own organically grown produce, dried, ground and packaged in our facilities in Ireland, before being distributed around the world. Mushrooms provide the key to unlocking anti aging and anti cancer treatments.

A petri dish containing a bacterial culture with various colonies of different sizes and colors (white, yellow, and brown) is centered on a dark green, textured wooden background. The text is overlaid on the petri dish.

GROWTH AND SHARE VALUE FORECASTING



OUR BUSINESS MODEL IS SIMPLE

01.

Purchase More Land

04.

Prepare soil and enrich PH

07.

Manage and Maintain

02.

Laboratory developed Cultures
and Spores

05.

Setup slow irrigation

08.

Harvest, Farm to Plate

03.

Inoculate Shoots in
controlled eco environment

06.

Plant Inoculated Trees

09.

Purchase more Land – Cycle
begins again



TRUFFLE MARKET SIZE
2022-2032

\$902
MILLION
MARKET VALUE 2022

8.52%
CAGR
GLOBALLY DEMAND FROM
2023-2030.

\$2.1
BILLION
MARKET VALUE 2032

MUSHROOM MARKET SIZE
2022-2032

\$64
BILLION
MARKET VALUE 2022

8.49%
CAGR
GLOBALLY DEMAND FROM
2023-2030.

\$134
BILLION
MARKET VALUE 2032

HEALTH SUPPLEMENT
MARKET SIZE 2022-2032

\$239
BILLION
MARKET VALUE 2022

7.9%
CAGR
GLOBALLY DEMAND FROM
2023-2030.

\$608
BILLION
MARKET VALUE 2032

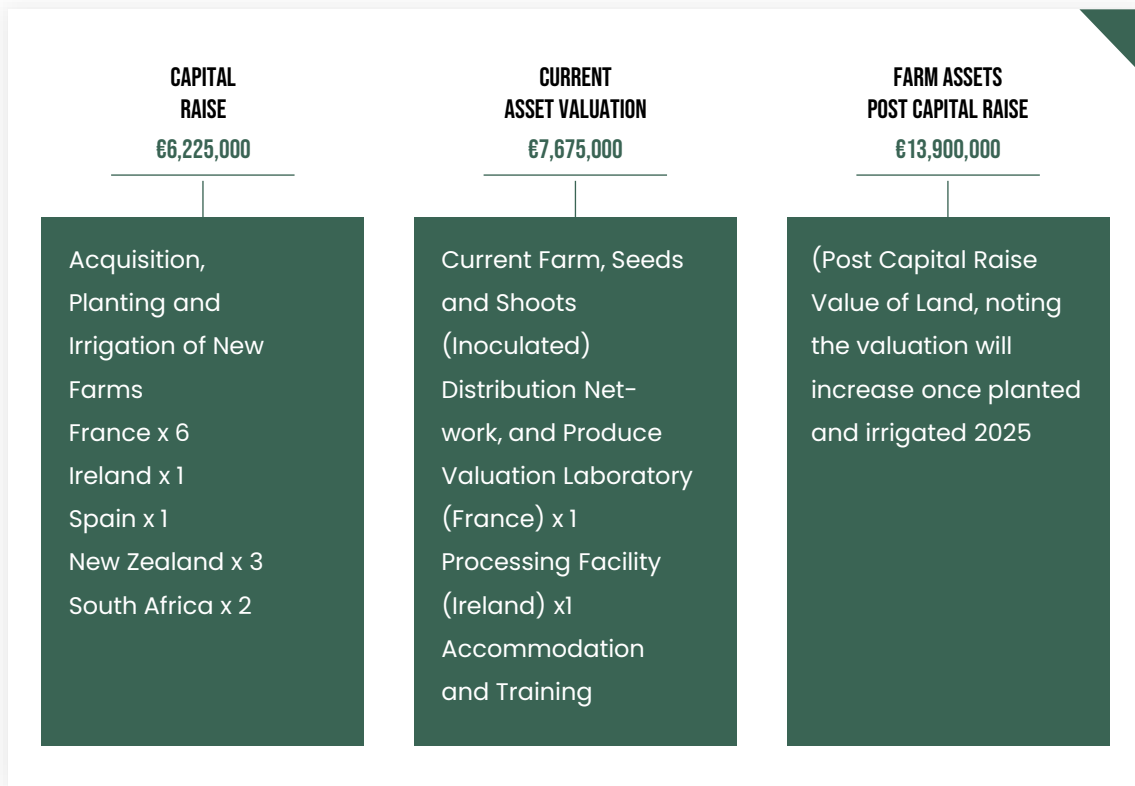


FINANCIALS



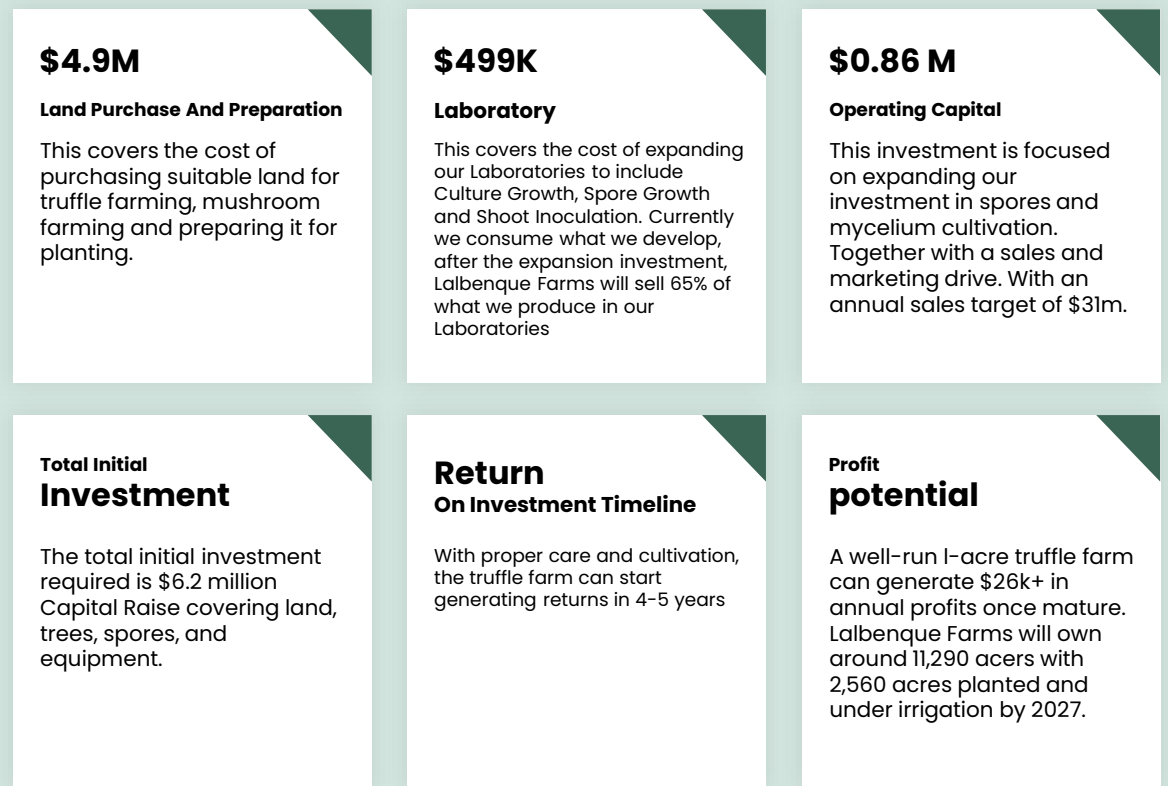
INVESTMENT OPPORTUNITY

Minimum Investment €1.39 per share



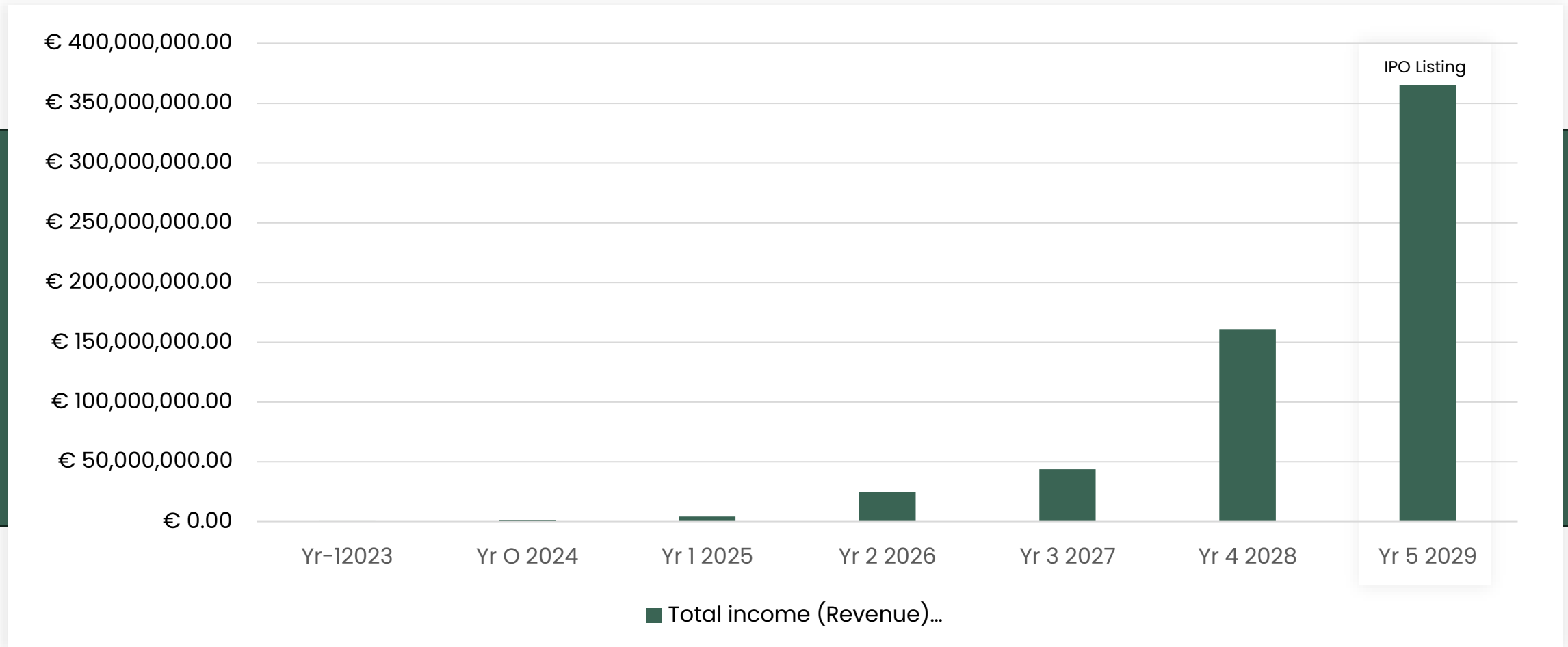
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MINIMUM INVESTMENT €1.39 PER SHARE



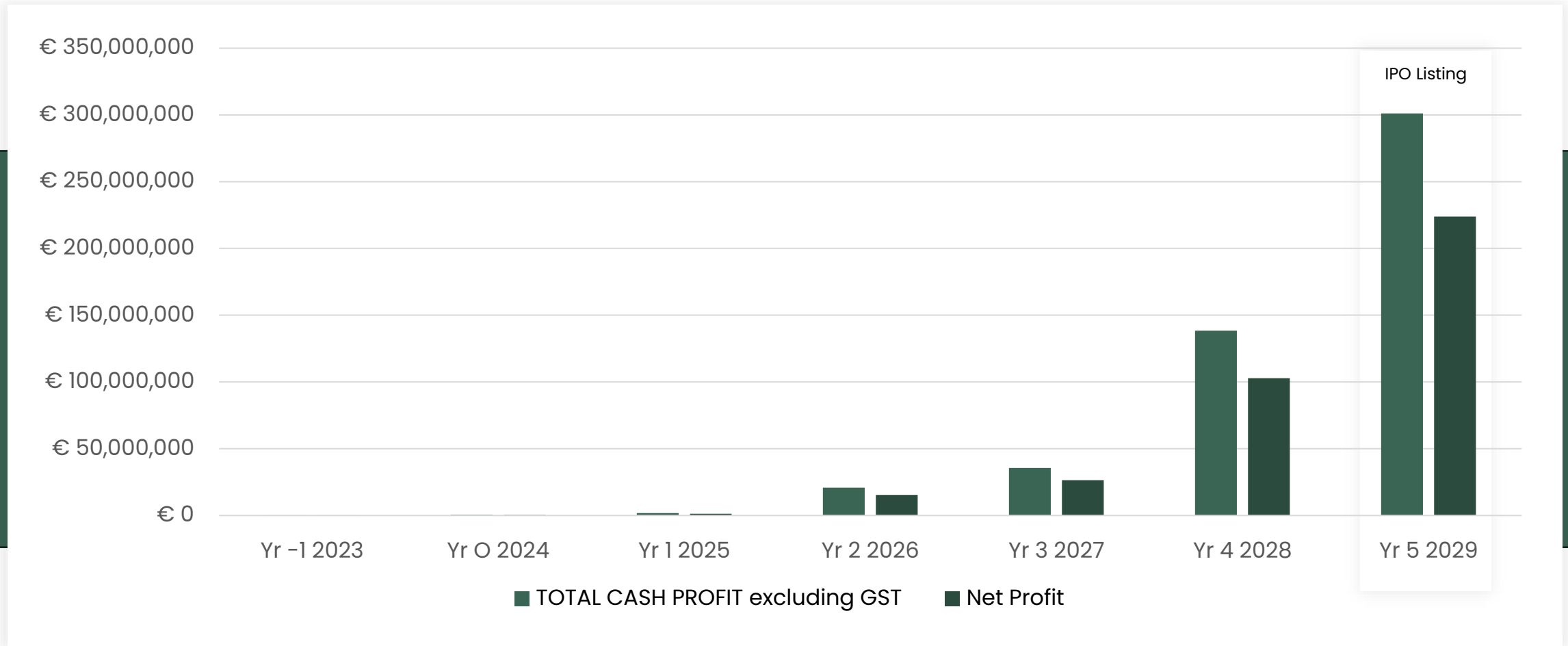
LALBENQUE FARMS, AGRI SALES AND HEALTHCARE

This graph represents an achieve of 68% against on target earnings



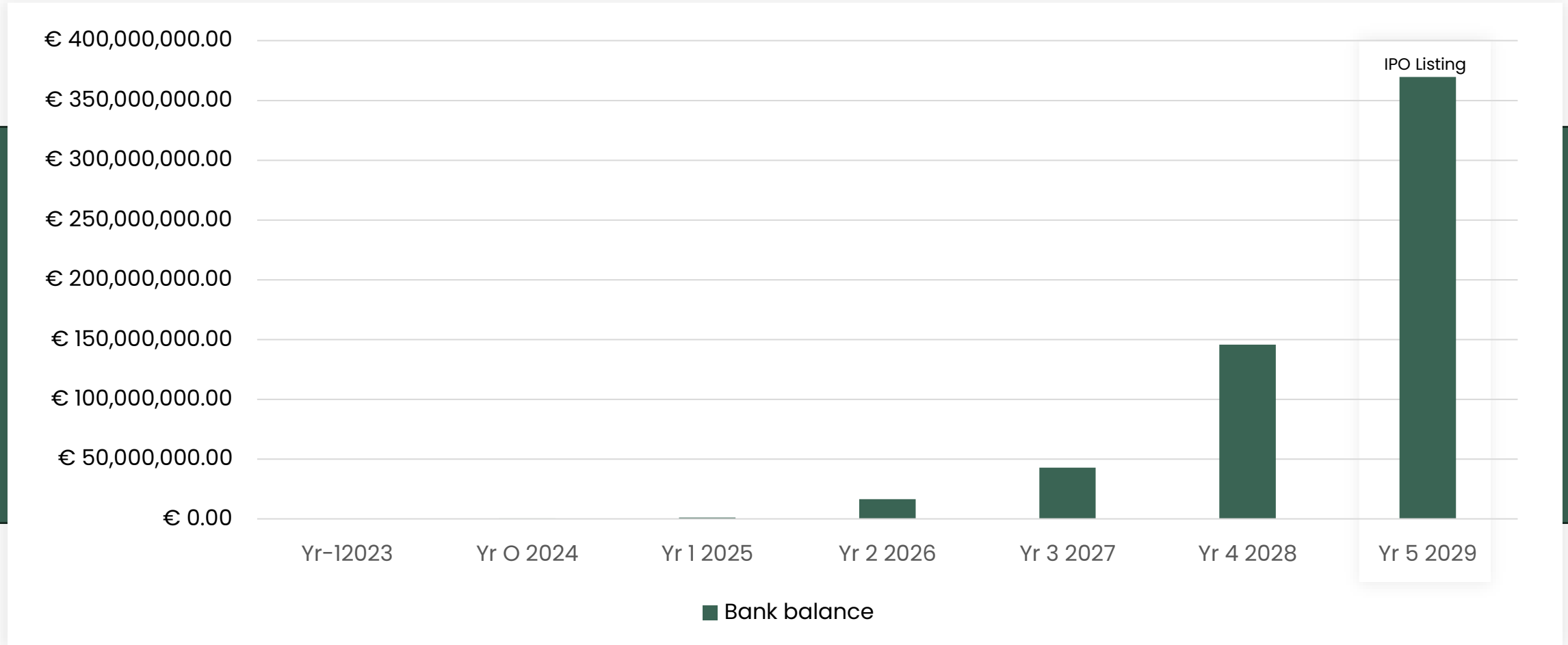
LALBENQUE FARMS, AGRI SALES AND HEALTHCARE

This graph represents an achieve of 68% against on target earnings



LALBENQUE FARMS, AGRI SALES AND HEALTHCARE

This graph represents an achieve of 68% against on target earnings



A close-up photograph of several black raspberries resting on a circular slice of wood. The raspberries are dark purple-black with a bumpy, textured surface. The wood slice is light-colored with a visible grain. The background is a soft-focus green, suggesting foliage. The entire image has a dark green overlay.

IPO 2029





LALBENQUE FARMS

Lalbenque Farms is a Truffle, Exotic Mushroom
and Culture Spores Agriculture Business.



0874095957

www.lalbenquefarms.com

